



International Limited ACN 110 184 355

Corporate Head Office

91 High Street

Fremantle WA 6160

www.tv2u.com info@tv2u.com

30 November 2018

RESULTS OF ANNUAL GENERAL MEETING

TV2U International Limited (ASX: TV2) (**TV2U** or **Company**) confirms that the following Resolutions put to the Annual General Meeting of the Company held yesterday were passed on a show of hands:

- Resolution 1: Adoption of Remuneration Report
- Resolution 2: Re-Election of Director – Alan Boyd
- Resolution 3: Election of Director – Phil McKeiver
- Resolution 4: Election of Director – Sophie Raven
- Resolution 7: Ratification of Issue of Placement Shares
- Resolution 8: Ratification of Issue of Consultant Shares
- Resolution 9: Ratification of Prior Issue of Commitment and Collateral Securities Pursuant to Convertible Securities Funding Agreement
- Resolution 10: Ratification of Previous Issue of Convertible Note to Unrelated Party
- Resolution 11: Approval to Issue Additional Convertible Notes under Convertible Security Facility
- Resolution 12: Approval to Issue Second Options under Convertible Security Funding Agreement
- Resolution 13: Removal of Auditor
- Resolution 14: Appointment of Auditor to Replace Auditor Removed from Office
- Resolution 16: Issue of Shares to Consultant

The following Resolutions were passed following a poll:

- Resolution 5: Issue of Incentive Options to Phil McKeiver
- Resolution 6: Issue of Incentive Options to Sophie Raven
- Resolution 15: Approval of 10% Placement Capacity

In relation to Resolution 1, Adoption of Remuneration Report, while the non-binding resolution was passed by a greater than 50% majority, as more than 25% of the votes cast were cast against the Company's Remuneration Report, this constitutes a 'first strike' for the purposes of the Corporations Act. The Board control a substantial number of shares, which were excluded from voting on Resolution 1.

The Company confirms that Resolution 4, Approval of 10% Placement Capacity, was a special resolution and was passed with the requisite 75% majority.

GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
UNITED KINGDOM



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Attached is a summary of the number of proxy votes cast and poll results in respect of each of the resolutions put to shareholders at the Annual General Meeting.

Investor enquiries

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About TV2U

TV2U provides a Complete "White Labelled" TV and Entertainment Managed Service from the Cloud lowering the barriers of market entry and operator risk by reducing the need for high upfront capital investment or big-ticket operational overheads. Our Modular SaaS (Software as a Solution) that integrates seamlessly into an existing Operator's platform and workflow bringing Management, Security, Control and Delivery Efficiency Over Any Network to Any Device. TV2U provides a Personalized customer viewing Experience Whilst maximizing operator revenue through real-time Intelligence.

TV2U delivers a personalized individual viewing experience, by delivering content to a consumer based on their viewing. TV2U maximizes revenue by delivering personalized targeted advertising based on a geography, demographic or an individual. Advertising can be dynamically stitched into a live stream or for on-demand inserted pre and post content. TV2U's analytical platform is immediate, Individual, Interactive, Intelligent and Influential. TV2U providing a cloud managed service that attracts, wins and retains customers, using disruptive personalized managed campaigns. Providing a set of software tools that empower its clients to proactively drive revenue generation while reducing churn rates by maintaining existing customer retention.

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**BRAZIL
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Disclosure of Proxy Votes

TV2U International Limited

Annual General Meeting

Thursday, 29 November 2018



Automic

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
01 Adoption of Remuneration Report	S	416,572,967	270,755,669	145,139,730	315,000	677,568	n/a	n/a	n/a
02 Re-election of Director – Alan Boyd	S	720,294,395	624,514,343	95,073,014	165,000	707,038	n/a	n/a	n/a
03 Election of Director – Phil Mckeiver	S	719,366,260	585,599,197	133,060,025	1,093,135	707,038	n/a	n/a	n/a
04 Election of Director – Sophie Raven	S	720,294,395	607,016,504	112,600,323	165,000	677,568	n/a	n/a	n/a
05 Issue of Incentive Options to Phil Mckeiver	P	719,757,952	549,876,658	169,203,726	701,443	677,568	606,565,633	181,030,527	701,443
06 Issue of Incentive Options to Sophie Raven	P	719,757,952	555,289,968	163,790,416	701,443	677,568	611,978,943	175,617,217	701,443
07 Ratification of Issue of Placement Shares	S	701,481,085	597,827,915	102,975,602	18,978,310	677,568	n/a	n/a	n/a
08 Ratification of Issue of Consultant Shares	S	709,894,395	567,484,517	141,732,310	10,565,000	677,568	n/a	n/a	n/a
09 Ratification of Prior Issue of Commitment and Collateral Securities pursuant to Convertible Security Funding Agreement	S	701,586,615	669,217,809	31,691,238	18,872,780	677,568	n/a	n/a	n/a



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
10 Ratification of previous issue of Convertible Note to Unrelated Party	S	706,292,952	602,629,427	102,985,957	14,166,443	677,568	n/a	n/a	n/a
11 Approval to issue additional Convertible Notes under Convertible Security Facility	S	706,112,952	661,563,591	43,871,793	14,346,443	677,568	n/a	n/a	n/a
12 Approval to issue Second Options under Convertible Security Funding Agreement	S	706,312,952	673,459,425	32,175,959	14,146,443	677,568	n/a	n/a	n/a
13 Removal of Auditor	S	704,236,085	693,012,381	10,446,136	16,223,310	777,568	n/a	n/a	n/a
14 Appointment of Auditor to replace Auditor removed from office	S	704,401,085	693,027,381	10,596,136	16,058,310	777,568	n/a	n/a	n/a
15 Approval of 10% Placement Capacity	P	706,909,595	628,932,166	77,299,861	13,549,800	677,568	694,622,641	80,125,162	13,549,800
16 Issue of Shares to Consultant	S	704,114,642	568,505,351	134,931,723	16,344,753	677,568	n/a	n/a	n/a

